

2011-2012 Insolvency Law Passport Registration

PASSPORT PRICING:

Attendance Option	OAIRP/CBA Member	Non-Member
<input type="checkbox"/> In person	\$150*	\$260*
<input type="checkbox"/> Webcast	\$150*	\$260*

*plus applicable taxes

HST #R100760495

REGISTER BY OCTOBER 21, 2011

Registration Webpage

www.oba.org/2011InsolvencyPassport



Note to OAIRP Members

- Online registration will require account setup
- Use Non-Member category to set-up your account
- Preferred pricing will be automatically applied

Ontario Bar Association | 20 Toronto Street, 2nd Floor | Toronto, ON | M5C 2B8

416-869-1047 (1-800-866-8900)

All registrations must be prepaid.

Insolvency Section Program Passport Holders must confirm their attendance in advance of each program to the OBA to secure their space and a meal. **There will be no refunds for missed programs.** If you are unable to attend, another CBA member can attend in your place.

PERSONAL INFORMATION CONSENT

The OBA's programs may be supported by preferred suppliers, sponsors and exhibitors. Subject to the following paragraph, I understand that the provision of contact information on this registration form constitutes my consent to such information being disclosed to the preferred suppliers, sponsors, exhibitors, speakers or attendees of this program. For further information about the CBA's and OBA's treatment of personal information, see Members Privacy Policy at www.cba.org or www.oba.org

By checking this box I do not wish my contact information disclosed to the preferred suppliers, sponsors, exhibitors, speakers or attendees of this program.



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BAR ASSOCIATION
A Branch of the
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du Barreau canadien

Insolvency Law

NEW AND IMPROVED Passport Lunch Seminar Series 2011-2012

Register by
October 21st
and SAVE!

Advanced Lecture Series

The OBA Insolvency Law Passport Series has expanded its scope to engage a broad cross section of practitioners at all seniority levels. All sessions will be lunch seminars led by experienced practitioners, providing insight from both the legal and financial perspective. We hope you will join us for this series of interactive and engaging discussions. The cost of a single pass to all 4 lunch sessions for OBA members is only \$150. The OBA Insolvency Section remains committed to providing quality continuing legal education to its members through innovative, dynamic and affordable programming.

Insolvency Section Program Committee

George Benchetrit, Chaitons LLP

Natasha MacParland, Davies, Ward, Philips & Vineberg LLP

Domenico Magisano, Blaney McMurtry LLP

Linc Rogers, Blake, Cassels & Graydon LLP

Massimo (Max) Starnino, Paliare Roland Rosenberg Rothstein LLP

Tushara Weerasooriya, McMillan LLP

All four sessions will be held at The Conference Centre at the OBA in Toronto. Buffet lunch begins at 12:00 pm, presentations at 12:30 pm, and ending by 2:00 pm.

For additional information: www.oba.org/pd
or by phone 416-869-1047 (Toll Free 1-800-668-8900)

Senior Practitioners Roundtable - Professional Ethics and Responsibility

Thursday, October 27, 2011 | 12:00 pm

Program Chair: **Linc Rogers**, Blake, Cassels & Graydon LLP

Speakers: **David Byers**, Stikeman Elliott LLP
Susan Grundy, Blake, Cassels & Graydon LLP
Douglas McIntosh, Alvarez & Marsal ULC
David Planques, CA, PricewaterhouseCooper

A panel of senior practitioners will have an interactive discussion on important issues relating to ethics and professionalism in the insolvency context. The practitioners will be asked to give their views on hypothetical scenarios (like those in a trustee's oral boards) and provide practical advice and recommendations on how to deal with challenging ethical questions. Topics will include managing conflicts of interest, sensitive confidentiality issues and the appropriate role of the monitor in insolvency disputes.



This program has been accredited by the Law Society for 1.5 hour(s) toward the annual Professionalism Requirement.
This program has been accredited by the Law Society for 1.5 hour(s) toward the annual New Member Requirement.

Indalex—Putting Theory Into Practice

Thursday, November 24, 2011 | 12:00 pm

Program Chair: **Tushara Weerasoriya**, McMillan LLP

Speakers: **Bindu Cudjoe**, McMillan LLP
Deron Waldock, Blake, Cassels & Graydon LLP

Indalex—Practical Implications—Much has been written about the impact of the landmark Ontario Court of Appeal ruling on DIP lending in Canada. This session provides an opportunity to learn how experienced pension and finance practitioners assess the *Indalex* ruling. Topics include: the scope and nature of the *Pension Benefits Act* deemed trust; the scope of an administrator's fiduciary duty; the effect of *Indalex* on commercial lending; and strategies for lessening the impact of *Indalex* on plan sponsors and secured lenders.

Can't make one of the programs?

The passport is transferable for use by another CBA member

All programs begin with lunch at 12:00 pm

Insolvency and Ponzi Schemes

Wednesday, February 29, 2012 | 12:00 pm

Program Chair: **George Benchetrit**, Chaitons LLP

Speakers: **John Finnigan**, Thornton Grout Finnigan LLP
Raymond Massi, RSM Richter Chamberland
Natasha MacParland, Davies Ward Philips & Vineberg LLP

This panel will discuss issues facing a receiver or trustee appointed to recover assets and distribute proceeds following the collapse of a 'Ponzi' or similar enterprise. Topics include: understanding how a ponzi scheme works, receiver/trustee's role in obtaining or sustaining *mareva*-type relief, dealing with preference issues where certain investors have been redeemed at the expense of others, interplay with criminal proceedings and involvement of law enforcement and recovery of assets in foreign jurisdictions.

View from the Crown

Wednesday, April 25, 2012 | 12:00 pm

Program Chair: **Max Starnino**, Paliare Roland Rosenberg Rothstein LLP

Speakers: **Mario Faieta**, Counsel, Ministry of the Environment
Diane Winters, General Counsel, Department of Justice
3rd speaker TBA

This panel of counsel, experienced in representing government ministries and offices, will share their views on the most recent case law, statutory amendments and evolving Commercial List practices pertaining to the restructuring and bankruptcy of insolvent companies. Topics will include issues relating to environmental claims, tax liabilities, and the treatment of pension plans.



4.5 Substantive Hours
1.5 Professionalism Hours
1.5 New Member Hours

Register by October 21, 2011 to take advantage of the special passport pricing offer.

All programs are held at The Conference Centre at the OBA