



Insolvency Law

“All the News that's Fit to Print”

Recapping the Canwest Publishing Restructuring

Thursday, September 30, 2010 | 5:30 PM

Toronto Marriott Downtown Eaton Centre
525 Bay Street | Trinity Ballroom | Toronto, Ontario

Speakers

Steve Bissell,
FTI Consulting
Canada Inc.

Andy Kent,
McMillan LLP

Doug Lamb,
Chief Financial
Officer, Postmedia
Network

Jay Swartz,
Davies Ward
Phillips & Vineberg
LLP

Marc Wasserman,
Osler, Hoskin &
Harcourt LLP

The Canwest Publishing restructuring had it all: parallel plans, support transaction, sales and investor solicitation process, tax issues, class actions - just to name a few issues. Yet it was completed in less than seven months. Come listen to our lively panel discuss the good, bad and the ugly of the restructuring.

- Steve Bissell - Monitor
- Andy Kent - Counsel to the syndicate of secured lenders / Sponsor of the alternate plan
- Doug Lamb - CFO Canwest Publishing / CFO Postmedia Network
- Jay Swartz - Counsel to Noteholders, successful bidders Canwest Publishing assets
- Marc Wasserman - Counsel to Canwest Publishing

5:30 PM – Registration/Reception (Cash Bar) | 6:00 PM – Dinner | 7:00 PM Program

Program Chair

Natasha MacParland,
Davies Ward Phillips &
Vineberg LLP

Registration Form

Name: _____ CBA /CAIRP #: _____
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Return together with cheque made payable to: Ontario Bar Association 300-20 Toronto Street, Toronto, ON M5C 2B8 or FAX your reservations to (416) 642-0424. To be completed and returned by **Monday, September 27, 2010**

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