

Registration Details

2010-2011 Insolvency Law Passport

CBA# _____ Name: _____

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Address: _____

City: _____ Postal Code: _____

Tel: _____ Fax: _____

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My cheque is enclosed for \$ _____

Or please charge my: MasterCard VISA

Card#: _____

Exp. Date: _____ Signature _____

PLEASE REGISTER ME FOR THE OBA INSOLVENCY PASSPORT BREAKFAST SEMINAR SERIES

LOCATION

OBA Conference Centre | 20 Toronto Street, 2nd Floor | Toronto, ON | M5C 2B8
Fax Number: 416-642-0424



All registrations must be prepaid.

PASSPORT PRICING:

Attendance Option	OAIRP Members CBA Member	OAIRP Members CBA Law School Articling Students Members	Non-Member
<input type="checkbox"/> In person	\$175 plus HST= \$197.75	\$99 plus HST= \$111.87	\$299 plus HST= \$337.87
<input type="checkbox"/> Phone-in	\$175 plus HST= \$197.75	\$99 plus HST= \$111.87	\$299 plus HST= \$337.87

REGISTER BY OCTOBER 21, 2010

HST #R100760495

Insolvency Section Program Passport Holders must confirm their attendance in advance of each program to the OBA to secure their space and a meal. **There will be no refunds for missed programs.** If you are unable to attend, another CBA member can attend in your place.

PERSONAL INFORMATION CONSENT

The OBA's programs may be supported by preferred suppliers, sponsors and exhibitors. Subject to the following paragraph, I understand that the provision of contact information on this registration form constitutes my consent to such information being disclosed to the preferred suppliers, sponsors, exhibitors, speakers or attendees of this program. For further information about the CBA's and OBA's treatment of personal information, see Members Privacy Policy at www.cba.org or www.oba.org
By checking this box I do not wish my contact information disclosed to the preferred suppliers, sponsors, exhibitors, speakers or attendees of this program.



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Canadian Bar Association

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BARREAU DE L'ONTARIO
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Insolvency Law

PASSPORT BREAKFAST SEMINAR SERIES 2010 - 2011

INSOLVENCY AND RESTRUCTURING 102:
AN INTRODUCTORY LECTURE SERIES

Back by popular demand!

For mid-level and junior practitioners, as well as senior professionals looking to brush-up on the basics and pick up the latest practice tips while networking over breakfast, this series of seminars will review basic elements of insolvency and restructuring practice that were not covered in the 2009-10 seminar series. The sessions will also build on some of the topics discussed in that series. Lawyers and insolvency and restructuring professionals specializing in the area will review the basic legal framework, provide practical advice and precedents, and answer questions.

Insolvency Section Program Committee:

Natasha MacParland, Davies, Ward, Philips & Vineberg LLP
Linc Rogers, Blake, Cassels & Graydon LLP
Massimo Starnino, Paliare Roland Rosenberg Rothstein LLP
Tushara Weerasooriya, McMillan LLP

All five sessions will be held at the OBA Conference Centre in Toronto. Breakfast begins at 7:45 AM, presentations at 8:15 AM, and ending at 9:30 AM.

For additional information: www.oba.org
or by phone 416-869-1047 (Toll Free 1-800-668-8900)

Priority of Claims in Ontario

Monday, October 25, 2010 | 7:45 AM Registration and Breakfast | 8:15 AM – 9:30 AM Program

Program Chair: **Tushara Weerasooriya**, McMillan LLP

Speakers: **Mica Arlette**, PricewaterhouseCoopers Inc.
Lisa Brost, McMillan LLP

This session will focus on a critical aspect of the administration of an insolvency case that must be understood by all junior practitioners – statutory priorities. The session will include a review of the legal and practical aspects of dealing with priority claims, particularly as they affect the distribution of proceeds following a sale of assets and their treatment under a plan of arrangement. The topics covered will include:

- Dealing with the Wage Earner Protection Program and pension priority claims
- Court-ordered charges and the practicalities of allocation
- True legal trusts vs. statutory deemed trusts
- Treatment of statutory deemed trusts in favour of the Crown
- Treatment of employee tax withholdings, EI and CPP
- Treatment of charges, liens and similar rights created under provincial and federal legislation (in bankruptcy and outside of bankruptcy)
- GST/HST, property taxes and other tax claims
- Workers' compensation, employee compensation, vacation pay and other employee claims
- Landlord's right of distraint
- Industry specific priority claims including, construction liens and repair and storage liens

(Re)Introducing Personal Bankruptcy

Monday, November 22, 2010 | 7:45 AM Registration and Breakfast | 8:15 AM – 9:30 AM Program

Program Chair: **Massimo Starnino**, Paliare Roland Rosenberg Rothstein LLP

Speakers: **Brandon Jaffe**, Jaffe & Peritz LLP
Kathy Lenart, Taylor Leibow LLP

In this seminar, practitioners experienced in personal bankruptcy law and practice will review the basic elements of the personal bankruptcy process. The program will benefit corporate insolvency lawyers who are occasionally consulted about personal bankruptcy matters, as well as experienced trustees coming to grips with the recent legislative amendments. The topics covered will include:

- Things to consider as debtor and creditor when contemplating a personal bankruptcy
- The personal bankruptcy critical path: what has to be paid/filed/served, when, by whom, to/with whom
- Dealings with an undischarged bankrupt
- Surplus income payments
- The discharge process
- Dealing with obligations that are not subject to discharge



Introduction to US Bankruptcy Law

Monday, February 28, 2011 | 7:45 AM Registration and Breakfast | 8:15 AM – 9:30 AM Program

Program Chair: **Linc Rogers**, Blake, Cassels & Graydon LLP

Speakers: **Karen Park**, Shulte Roth & Zabel LLP (New York)
Michael Stewart, Restructuring and Recapitalization Group, CIBC World Markets

This session will provide a broad overview of the basic concepts of the U.S. bankruptcy process, including highlights of some of the key differences from the Canadian experience. Topics will include:

- Overview of the U.S. Bankruptcy Code
- Commencement of the case (e.g., who can be a debtor, the automatic stay, "first day" motions)
- Key players
- Chapter 11 reorganizations (including pre-packaged and pre-negotiated plans)
- Asset sales
- Chapter 15 cross-border provisions

Intercreditor Agreements

Monday, March 21, 2011 | 7:45 AM Registration and Breakfast | 8:15 AM – 9:30 AM Program

Program Chair: **Natasha MacParland**, Davies, Ward, Philips & Vineberg LLP

Speakers: **Scott Bomhoff**, Torys LLP
Wael Rostom, McMillan LLP

The Nuts and Bolts of Intercreditor Agreements

Come and learn practical tips and lessons from seasoned practitioners, including:

- Who should be parties to an Intercreditor Agreement?
- When should they be used?
- What do they do and what are the key terms and provisions?
- Are they enforceable in an insolvency?

As well as the practical reality of participating in an insolvency proceeding, realizing security and enforcing remedies when you are party to an Intercreditor Agreement.

Accounting for Lawyers

Thursday, April 21, 2010 | 7:45 AM Registration and Breakfast | 8:15 – 9:30 AM Program

Program Chair: **Natasha MacParland**, Davies Ward Phillips and Vineberg LLP

Speakers: **Robin Schwill**, Davies Ward Phillips & Vineberg LLP
Paul Van Eyk

This session will provide you with an overview of accounting fundamentals important for an insolvency and restructuring practice. Topics will include:

- Financial statement interpretation
- Purchase price closing adjustments (working capital and inventory)
- Understanding cash flows
- Liquidation value analysis
- Borrowing base and credit facility availability calculations